

2016 Federal 1040			
8a	Taxable interest	3,569.00	f
8b	Tax-exempt interest	338.00	f
9a	Ordinary dividends	232.00	g
11	Alimony received		m
12	Business income or (loss)	567.00	j
13	Capital gain or (loss)	-3,000.00	h
17	Rental real estate, royalties, partnerships, ...		+
19	Unemployment compensation		d
20a	Social Security Benefits (do not use Line 20b)	13,682.00	a
21	Other Income	5,500.00	+
	Portion of Line 21 from Gambling Winnings	5,500.00	p
	Gambling Losses	1,000.00	p
	Net Gambling Winnings	4,500.00	p
	Portion of Line 21 from Recoveries		
	Remainder of Line 21 not from above		q
30	Penalty on early withdrawal of savings	50.00	f
2016 NJ-1040			
19a	NJ-1040 Line 19a: Pensions, Annuities, and IRA Withdrawals	26,766.00	b
	plus Military / RRB pensions not included in NJ Line 19a	1,200.00	b
	plus Disability pensions (1099-R Code 3) not included in NJ Line 19a		b
	plus Qualified Roth IRA distributions	2,424.00	b
	minus Regular IRA to Roth IRA conversions included in NJ Line 19a		b
	= Amount for PTR Line b	30,390.00	b
2016 W-2 Income Forms Summary			
	Gross Wages column total (Sum of Box 1 from all W-2s)	15,876.00	c
2016 Other			
	Bonuses, Commissions, Fees not included elsewhere		c
	Disability Benefits not included elsewhere (rare)		e
	Inheritances, Bequests, and Death benefits	5,000.00	n

INCOME CATEGORIES		2016
a.	Social Security Benefits (including Medicare Part B premiums) paid to or on behalf of applicant	13,682.00
b.	Pension and Retirement Benefits (including IRA and annuity income) See instructions for calculating amount	30,390.00
c.	Salaries Wages, Bonuses, Commissions, and Fees	15,876.00
d.	Unemployment Benefits	
e.	Disability Benefits, whether public or private (including veterans' and black lung benefits)	
f.	Interest (taxable and exempt)	3,857.00
g.	Dividends	232.00
h.	Capital Gains	
i.	Net Rental Income	
j.	Net Profits From Business	567.00
k.	Net Distributive Share of Partnership Income	
l.	Net Pro Rata Share of S Corporation Income	
m.	Support Payments	
n.	Inheritances, Bequests, and Death Benefits	5,000.00
o.	Royalties	
p.	Gambling and Lottery Winnings (including New Jersey Lottery)	4,500.00
q.	All Other Income	
	Add Lines a-q. Is the amount \$87,007* or less?	74,104.00
	Amount for PTR	74,104.00